

# PLANWell™

Financial Education for Later - Career Physicians

**SaveWell – Tuesday, May 9<sup>th</sup> at 12:15 p.m.**

*Examine how to manage your cash flow and the risks that can jeopardize your ability to achieve your financial goals.*

**InvestWell – Tuesday, May 16<sup>th</sup> at 12:15 p.m.**

*Manage your cash flow to maximize the tax and market opportunities to accumulate wealth.*

**ProtectWell – Tuesday, May 23<sup>rd</sup> at 12:15 p.m.**

*Learn the financial risk factors associated with transitions from active practice to active retirement, and how they can successfully address end of life financial and estate planning issues.*

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PRESENTED BY:

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*Investment Advisor Representative*

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