# BAYSTATE FINANCIAL'S PLANNell

Financial Education for Later - Career

# **SaveWell** – Tuesday, May 9<sup>th</sup> at 12:15 p.m.

Examine how to manage your cash flow and the risks that can jeopardize your ability to achieve your financial goals.

# **InvestWell** – Tuesday, May 16<sup>th</sup> at 12:15 p.m.

Manage your cash flow to maximize the tax and market opportunities to accumulate wealth.

# **ProtectWell** – Tuesday, May 23<sup>rd</sup> at 12:15 p.m.

Learn the financial risk factors associated with transitions from active practice to active retirement, and how they can successfully address end of life financial and estate planning issues.

### **REGISTER HERE**

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Managing Director Investment Advisor Representative CA License #: 0K38211

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#### PRESENTED BY:

#### **Brad Martin**,

